

Global insights and opportunities for partnerships

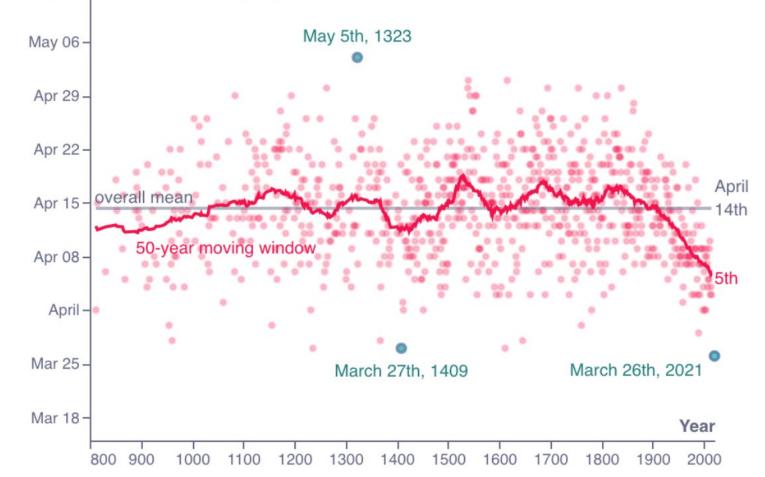
Sustainability: meeting the global challenge

Bridget Coates, Chair, Toitū Tahua: Centre for Sustainable Finance

NZAPI AGM Friday 26 August, 2022

Toitū Tahua: Centre for Sustainable Finance





May 13 - First full-flowering day

Toitū Tahua: Centre for Sustainable Finance



Nexus of food and finance: my perspective

- Toitu Tahua: Centre for Sustainable Finance Galvanising courageous leadership, building capability and changing standards, norms and mindsets to accelerate progress toward an equitable, inclusive, sustainable financial system.
- Fonterra Sustainability Panel: advisory panel to the Board and senior management.

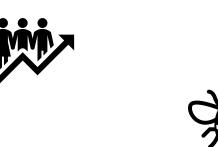




Sustainability – not just carbon footprint

Sustainability is a three-legged stool

- economic viability
- environmental soundness
- social acceptability





Meeting the needs of today without compromising the ability of future generations to meet their needs

Equitable practices, biodiversity and nature-based solutions rapidly becoming a critical part of the equation



Global Risks

Market access

- Carbon Border Adjustment / tariff barriers
- EU Food labelling standards / regulators and retailers
- EU Green Deal

Clear targets and external validation: credentialing, greenwashing

Financial markets

- Climate reporting / carbon accounting (banks, major corporations and investors)
- Capital availability

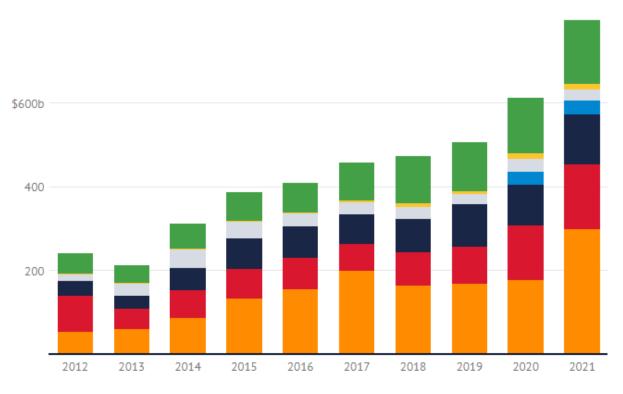




China leads global energy transition spending

Public and private investment, 2012-2021

📕 China 📕 EU 📕 United States 📕 United Kingdom 📗 Japan 📒 Korea (Republic) 📕 Rest of World



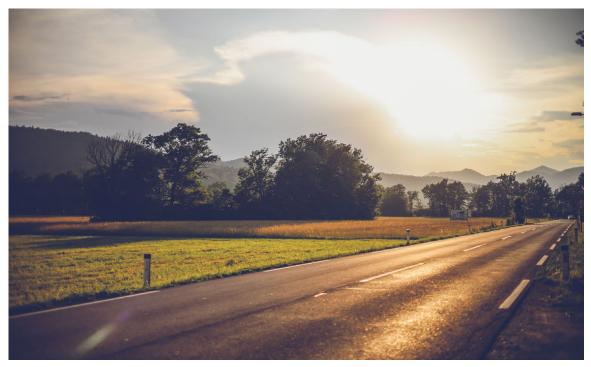
Note: The UK is included in EU calculations until 2020.

Source: BloombergNEF



Global Opportunity: Scanning the Horizon

- Powerful global momentum
- New Zealand opportunity
- Partnership potential





Global Opportunity : Organising to meet the Challenge

Galvanising commitment and leadership

• wider industry, Government, local authorities

Changing mindsets / creating value

- developing a compelling and unifying narrative
- identifying and executing on opportunities in the market

Validating progress

- Third party credentialing
- Committing to measurement and data
- Committing to tech and innovation eg. CRISPR



Global Opportunity : Developing the New Zealand Apple Sustainability Narrative

More than better packaging, more environmentally conscious sprays, using renewable energy – although these are base requirements

Credentialing on the following metrics:

water use water pollution energy use / role of renewables food waste packaging / circular economy pesticides and antimicrobials use of natural predators carbon footprint ethical employment practices / health and safety biodiversity nutrient loss soil health transportation



Thank you

